

OEMs & Their Key Suppliers Identifying Maintenance Parts In Their Financial Reporting

#	OEM or Key Supplier	Sector	Financial Statement	Description
1	AGCO	Farm	Balance Sheet: Current Assets	Repair and Replacement Parts
2	NCR	Office	Balance Sheet: Current Assets	Service Parts
3	Pitney Bowes	Office	Balance Sheet: Current Assets	Supplies and Service Parts
4	Cognex	Mfg. Automation	Balance sheet: Long-term Assets	Service Inventory
5	Ciena	Data/Voice/Network	Balance sheet: Long-term Assets	Maintenance Spares Inventories
6	Diebold	Specialty	Balance Sheet: Current Assets	Service Parts
			Balance sheet: Long-term Assets	Rotable Parts
7	KLA-Telcor	Mfg. Semiconductor	Balance Sheet: Current Assets	Customer Service Parts
8	Rofin-Sinar Technologies	Mfg. Automation	Balance Sheet: Current Assets	Service Parts
9	Faro Technologies	Mfg. Automation	Balance sheet: Long-term Assets	Service Inventory
10	PAR Technologies	Transactions	Balance Sheet: Current Assets	Service Parts
11	Terex	Construction	Balance Sheet: Current Assets	Replacement Parts
12	Applied Materials	Mfg. Semiconductor	Balance Sheet: Current Assets	Customer Service Spares
13	Wabash National	Transportation: Trucks/Engines	Balance Sheet: Current Assets	Aftermarket Parts

...more to come as 10Ks and 10Qs analyzed